

**Entered on Docket
December 31, 2019**
**EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**



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Signed and Filed: December 31, 2019

DENNIS MONTALI
U.S. Bankruptcy Judge

6 | *Special Regulatory Counsel to Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

13 In re

14 PG&E CORPORATION,

15 - and -

16 PACIFIC GAS AND ELECTRIC
17 COMPANY,

19 Affects PG&E Corporation
 Affects Pacific Gas and Electric Company
 Affects both Debtors

*All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

**Bankruptcy Case
No. 19-30088 (DM)**

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER AMENDING THE SCOPE OF
THE RETENTION OF MORRISON &
FOERSTER LLP AS SPECIAL
REGULATORY COUNSEL FOR THE
DEBTORS EFFECTIVE AS OF THE
PETITION DATE**

Upon the Application, dated December 2, 2019 (the “**Application**”),¹ of PG&E Corporation (“**PG&E Corp.**”) and Pacific Gas and Electric Company (the “**Utility**”), as debtors and debtors in possession (collectively, “**PG&E**” or the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), pursuant to section 327(e) of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), for entry of an order amending the scope of the Debtors’ retention of Morrison & Foerster LLP (“**Morrison & Foerster**”) as special counsel for the Debtors, as of the Petition Date, all as more fully set forth in the Application; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 and Rule 5011-1(a) of the Bankruptcy Local Rules for the United States District Court for the Northern District of California (the “**Bankruptcy Local Rules**”); and consideration of the Application and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided to the parties listed therein, and it appearing that no other or further notice need be provided; and this Court having reviewed the Application, the Hill Declarations; and upon the record of the Hearing (if any was held) and all of the proceedings before the Court; and this Court having found and determined that the relief sought in the Application is in the best interests of the Debtors, their estates, creditors, shareholders, and all parties in interest; and that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. Subject to the terms of the Initial Retention Order, the Debtors are authorized, pursuant to section 327(e) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016, to retain and employ Morrison & Foerster as special counsel in these Chapter 11 Cases, in accordance

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Application.

1 with Morrison & Foerster's standard hourly rates and reimbursement of disbursements policies, all
2 as contemplated by the Application, effective as of the Petition Date.

3 3. Morrison & Foerster is authorized to render the following professional services:

- 4 a. preparing memoranda analyzing compensation, corporate, and labor
5 law considerations relating to the PG&E Corp. and Utility Executive
Incentive Compensation Recruitment Policy;
- 6 b. formulating strategy and providing general legal advice with respect
7 to executive compensation policies;
- 8 c. advising the Debtors with respect to regulatory disclosures, corporate
governance, and the Debtors' corporate form; and
- 9 d. performing all other necessary legal services in connection with the
foregoing; *provided, however,* that to the extent Morrison & Foerster
10 determines that such services fall outside of the scope of services
historically or generally performed by Morrison & Foerster as special
11 regulatory counsel, Morrison & Foerster will file a supplemental
declaration.

12 4. Morrison & Foerster shall be compensated in accordance with, and will file, interim
13 and final fee applications for allowance of its compensation and expenses and shall be subject to
14 sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules,
15 the Fee Guidelines, and any further order of the Court.

16 5. Morrison & Foerster shall be reimbursed for reasonable and necessary expenses as
17 provided by the Fee Guidelines.

18 6. Morrison & Foerster shall use its best efforts to avoid any duplication of services
19 provided by any of the Debtors' other retained professionals in these Chapter 11 Cases.

20 7. Notice of the Application as provided therein shall be deemed good and sufficient
21 notice thereof.

22 8. Morrison & Foerster shall provide reasonable notice to the Debtors and the U.S.
23 Trustee of any increase of Morrison & Foerster's hourly rates.

24 9. To the extent the Application is inconsistent with the terms of this Order, the terms
25 of this Order shall govern.

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10. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to the implementation, interpretation, or enforcement of this Order.

** END OF ORDER **

Morrison & Foerster LLP
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